

A man with glasses and a checkered shirt is looking at a tablet. The background is a blurred office setting.

FINDING THE RIGHT PROFESSIONALS TO GO TO WORK FOR YOU

A DIFFERENT KIND OF MUTUAL FUND COMPANY

This material was prepared for general distribution. It is being provided for informational purposes only and should not be viewed as an investment recommendation. If you need advice regarding your particular investment needs, contact your financial professional.

Mutual funds may lose value and are not insured by the FDIC or any federal government agency. They are not a deposit of or guaranteed by any bank, bank affiliate, or credit union.



TRANSAMERICA®

OUR *INVESTOR FIRST*SM PROCESS¹

We believe no single investment firm is the best at managing every asset class. That's why we take an *Investor First*SM approach that leverages the experience and insight of asset managers across the industry to give your clients a full range of investment strategies.

This philosophy is what led to us becoming a **pioneer in the sub-advised mutual fund business**. We know how to find and monitor diverse money managers in order to seek better results.

1 Analyzing Data



Our asset management team begins by objectively reviewing top-performing institutional asset managers' historical returns, risk and volatility metrics, style, fee structure, and portfolio manager tenure.

This unbiased approach ensures that you won't be locked into a single investment thesis.

3 Selecting the Best



Our investment committee conducts a final review of the candidates which involves a holistic look at each manager from an investment, legal, and economic perspective prior to approval. Each recommendation is then sent to the Board of Trustees for final approval.

This double layer of due diligence ensures all portfolio manager decisions are fully vetted with your best interests in mind.

¹The *Investor First*SM Process is our ongoing commitment to making sure you have access to the investments you deserve from some of the best asset managers in the industry. This process only applies to funds advised by Transamerica Asset Management, Inc. (TAM) and not to non-proprietary funds. TAM is a registered investment adviser.

**We've been focused on this process since 1985
and continue to put it to work for you today.**

DEEP resources

40+
Sub-advisers

370+
Analysts, portfolio
managers, and resources
at our fingertips

180+
Mutual funds

2 Evaluating Managers



We get to know individual managers at the top firms to evaluate how they invest and manage risk, their depth of resources, management structure, and culture.

*What are we looking for?
Consistent, long-term results in bull and bear markets.*

We bring you professionals who drive results.

4 Accountability is Key



You need fund managers who do what they say they're going to do. Each fund is monitored daily and scored based on an internal tracking system including risk adjusted performance, portfolio diversification, process consistency, and organizational stability.

*When a sub-adviser fails to perform as expected,
we make a change.*



TRANSAMERICA®

 Visit: transamerica.com

 888-233-4339

REAL RESULTS

FUND NAME CLASS I SHARES	TICKER	MORNINGSTAR® CATEGORY	MORNINGSTAR RATINGS AS OF 9/30/17			
			3 YEAR	5 YEAR	10 YEAR	OVERALL
Transamerica Asset Allocation-Growth Portfolio	TAGIX	Allocation--85%+ Equity	★★★★ out of 156 funds	★★★★ out of 131 funds	-	★★★★ out of 156 funds
Transamerica Asset Allocation-Moderate Growth Portfolio	TMGIX	Allocation--50% to 70% Equity	★★★★ out of 725 funds	★★★★ out of 664 funds	-	★★★★ out of 725 funds
Transamerica Asset Allocation-Moderate Portfolio	TMMIX	Allocation--30% to 50% Equity	★★★★★ out of 395 funds	★★★★★ out of 356 funds	-	★★★★★ out of 395 funds
Transamerica Capital Growth	TFOIX	Large Growth	★★★★ out of 1,259 funds	★★★★★ out of 1,125 funds	-	★★★★★ out of 1,259 funds
Transamerica Dynamic Allocation	ITTOX	Tactical Allocation	★★★★ out of 252 funds	-	-	★★★★ out of 252 funds
Transamerica Floating Rate	TFLIX	Bank Loan	★★★★★ out of 209 funds	-	-	★★★★★ out of 209 funds
Transamerica High Yield Bond	TDHIX	High Yield Bond	★★★★ out of 601 funds	★★★★ out of 485 funds	-	★★★★ out of 601 funds
Transamerica Intermediate Muni	TIMUX	Muni National Interm	★★★★ out of 257 funds	-	-	★★★★ out of 257 funds
Transamerica International Equity	TSWIX	Foreign Large Value	★★★★ out of 261 funds	★★★★ out of 210 funds	★★★★★ out of 136 funds	★★★★★ out of 261 funds
Transamerica Large Cap Value	TWQIX	Large Value	★★★★★ out of 1,108 funds	★★★★★ out of 962 funds	-	★★★★★ out of 1,108 funds
Transamerica Mid Cap Value Opportunities	MVTIX	Mid-Cap Value	★★★★ out of 363 funds	-	-	★★★★ out of 363 funds
Transamerica Multi-Managed Balanced	TBLIX	Allocation--50% to 70% Equity	★★★★ out of 725 funds	★★★★ out of 664 funds	-	★★★★ out of 725 funds
Transamerica Short-Term Bond	TSTIX	Short-Term Bond	★★★★ out of 463 funds	★★★★★ out of 382 funds	-	★★★★★ out of 463 funds
Transamerica Strategic High Income	TSHIX	Allocation--30% to 50% Equity	★★★★★ out of 395 funds	-	-	★★★★★ out of 395 funds

There are no sales charges on Class I shares. Class I shares are currently primarily offered for investment to institutional investors including, but not limited to, fee-based programs, pension plans, and certain endowment plans and foundations.

Source: ©2017 Morningstar, Inc. All Rights Reserved. The information contained herein is proprietary to Morningstar and/or its content providers; may not be copied or distributed; and is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. For each fund with at least a 3-year history, Morningstar calculates a risk-adjusted return measure that accounts for variation in a fund's monthly performance (including the effects of all sales charges), placing more emphasis on downward variations and rewarding consistent performance. The top 10% of funds in each category receives a Morningstar Rating™ of 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. (Each share class is counted as a fraction of one fund and rated separately.) A fund's overall rating is derived from a weighted average of the 3-, 5-, and 10- year (if applicable) rating metrics. Morningstar Rating™ is for Class I shares only; other classes may have different performance characteristics.

Morningstar Rating™ does not include any adjustment for sales load, which would lower performance.

Past performance does not guarantee future results. There is no assurance that any fund will achieve its objective.

Mutual funds are subject to market risk, including loss of principal.

Shares of mutual funds may only be sold by offering the funds' prospectus. Before investing, consider the investment objectives, risks, charges, and expenses of a mutual fund. The prospectus contains this and additional important information regarding the fund. To obtain the prospectus, and/or summary prospectus, please contact your financial professional or go to transamerica.com. The prospectus should be read carefully before investing.

Transamerica Funds are advised by Transamerica Asset Management, Inc. and distributed by Transamerica Capital, Inc.

1801 California St., Suite 5200, Denver, CO 80202

