

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Transamerica Inflation-Protected Securities		13-4146610	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Customer Service	1-888-233-4339	www.transamerica.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
1801 California Street, Suite 5200		Denver, CO 80202	
<b>8</b> Date of action		<b>9</b> Classification and description	
October 27, 2023		Tax-free reorganization / merger under IRC 368(a)	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See attachment		See attachment	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On October 27, 2023, Transamerica Inflation Opportunities (EIN: 46-4288817) acquired all of the assets and assumed all liabilities of Transamerica Inflation-Protected Securities (EIN: 13-4146610) in a tax-free exchange for shares and the subsequent liquidation of Transamerica Inflation-Protected Securities (the "reorganization"). As a result of the reorganization shareholders of Transamerica Inflation-Protected Securities exchanged their shares for shares of Transamerica Inflation Opportunities in equal value of the net asset value of shares exchanged.

The merger of Transamerica Inflation-Protected Securities into Transamerica Inflation Opportunities qualifies as a tax-free reorganization within the meaning of Internal Revenue Code Section 368(a).

The exchange is based on the number and value of shares outstanding at close of business on October 27, 2023.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Transamerica Inflation Opportunities they received in exchange for their shares of Transamerica Inflation-Protected Securities will be the same as their basis of Transamerica Inflation-Protected Securities.

See Attachment for more information.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment.

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
Internal Revenue Code Section 368(a), 358(a), and 354(a).  
Treas. Reg. Section 1.358-2

**18** Can any resulting loss be recognized? ► No loss can be recognized as a result of this event.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2023.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ► \_\_\_\_\_ Date ► \_\_\_\_\_  
Print your name ► \_\_\_\_\_ Title ► \_\_\_\_\_

A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE OFFICES OF THE TAXPAYER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no.			

Transamerica Inflation-Protected Securities

EIN: 13-4146610

Form 8937 Attachment

October 27, 2023

**Transamerica Inflation-Protected Securities ('Acquired Fund')**

**Shares Surrendered**

<u>Ticker</u>	<u>CUSIP</u>	<u>Class</u>	<u>NAV*</u>
TPRRX	89360T830	R	8.8585
TPRTX	89360T848	I3	8.8510
TPRFX	89360T822	R4	8.8677

**Transamerica Inflation Opportunities ('Acquiring Fund')**

**Shares Received**

<u>Ticker</u>	<u>CUSIP</u>	<u>Class</u>	<u>NAV*</u>	<u>Merger Ratio**</u>
TIOEX	89356M633	R4	9.1568	0.96843
TIOBX	89356M625	I3	9.1827	0.96388
TIODX	89356M641	R	9.0829	0.97529

\* NAVs shown are as of immediately prior to the merger.

\*\* Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.