## Part I Reporting Issuer

1. **Issuer's name**
   - Transamerica Concentrated Growth

2. **Issuer's EIN**
   - 46-4523560

3. **Name of contact for additional information**
   - Customer Service

4. **Telephone No. of contact**
   - 1-888-233-4339

5. **Email address of contact**
   - www.transamerica.com

6. **Number and street (or P.O. box if mail is not delivered to street address) of contact**
   - 1801 California Street, Suite 5200

7. **City, town, or post office, state, and ZIP code of contact**
   - Denver, CO 80202

8. **Date of action**
   - October 18, 2019

9. **Classification and description**
   - Tax-free reorganization/merger under IRC 368(a)

10. **CUSIP number**
    - See Attached

11. **Serial number(s)**
    - See Attached

12. **Ticker symbol**
    - See Attached

13. **Account number(s)**

## Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14. **Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action**
    - **On October 18, 2019, Transamerica US Growth (EIN: 27-0925586) acquired all of the assets and assumed all liabilities of Transamerica Concentrated Growth (the "reorganization"). As a result of the reorganization shareholders of Transamerica Concentrated Growth exchanged their shares for shares of Transamerica US Growth in equal value to the net asset value of shares exchanged.**

    The merger of Transamerica Concentrated Growth into Transamerica US Growth qualifies as a tax-free reorganization within the meaning of Internal Revenue Code Section 368(a).

    The exchange is based on the number and value of shares outstanding at close of business on October 18, 2019.

15. **Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis**
    - **A shareholder’s aggregate basis in the shares of Transamerica US Growth they received in exchange for their shares of Transamerica Concentrated Growth will be the same as their basis in shares of Transamerica Concentrated Growth. The number of Transamerica US Growth shares that were received for each share in Transamerica Concentrated Growth given up in the exchange is as follows:**

    - 0.762431 Transamerica US Growth Fund Class A Shares for one Transamerica Concentrated Growth class A share
    - 0.788634 Transamerica US Growth Fund Class C Shares for one Transamerica Concentrated Growth class C share
    - 0.753825 Transamerica US Growth Fund Class I2 Shares for one Transamerica Concentrated Growth class I2 share
    - 0.741457 Transamerica US Growth Fund Class I Shares for one Transamerica Concentrated Growth class I share

16. **Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates**
    - **There is no change in aggregate basis as a result of the above described organizational action.**
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

Internal Revenue Code Sections 368(a), 368(b), 358(a), and 354(a).

18  Can any resulting loss be recognized? ► The transaction was tax free under IRC section 368(a), as a result no gain or loss was recognized for tax purposes.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2019

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Print your name ►

Paid Preparer Use Only

Print/Type preparer’s name

Firm’s name ►

Firm’s address ►

Check if self-employed

Firm’s EIN ►

PTIN

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE OFFICES OF THE TAXPAYER
Transamerica Concentrated Growth
EIN: 46-4523560
Form 8937 Attachment
October 18, 2019

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Transamerica US Growth

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