



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Tax-free reorganization under IRC section 368(a).

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**18** Can any resulting loss be recognized? ▶ The transaction was a tax-free reorganization under IRC section 368(a). Consequently, no gain or loss was recognized for tax purposes.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2015.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ M. Hill Huckman Title ▶ Tax Director

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Transamerica Dynamic Allocation II  
 EIN: 45-5502405  
 June 30, 2015

ATTACHMENT: FORM 8937 LINES 10, 12, 14, 15 and 16

<u>Transamerica Dynamic Allocation II</u>					<u>Transamerica Dynamic Allocation</u>				
Valuation Date	Ticker	CUSIP	Class	NAV Per Share	Ticker	CUSIP	Class	NAV Per Share	Exchange Ratio*
June 30, 2015	TTAAX	89355J722	Class A	9.83	ATTRX	89355J755	Class A	11.37	0.864228
June 30, 2015	TTACX	89355J714	Class C	9.75	CTTRX	89355J748	Class C	11.27	0.865129
June 30, 2015	TTAIX	89355J698	Class I	9.75	ITTOX	89355J730	Class I	11.34	0.859788

\* Exchange Ratio represents the number of shares of Transamerica Dynamic Allocation Fund received for each share of Transamerica Dynamic Allocation II Fund exchanged in the reorganization.

Effect on Cost Basis

The reorganization had no effect on total cost basis. To determine the per share cost basis of each Transamerica Dynamic Allocation share acquired in the reorganization, divide the per share cost basis of each Transamerica Dynamic Allocation II share held just prior to the reorganization by the Exchange Ratio shown above.