

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Transamerica Growth		2 Issuer's employer identification number (EIN) 59-3345559	
3 Name of contact for additional information Customer Service	4 Telephone No. of contact 1-888-233-4339	5 Email address of contact www.transamerica.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1801 California Street, Suite 5200		7 City, town, or post office, state, and ZIP code of contact Denver, CO 80202	
8 Date of action October 18, 2019		9 Classification and description Tax-free reorganization/merger under IRC 368(a)	
10 CUSIP number See Attached	11 Serial number(s)	12 Ticker symbol See Attached	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On October 18, 2019, Transamerica Capital Growth (EIN: 59-3557454) acquired all of the assets and assumed all liabilities of Transamerica Growth (59-3345559) in a tax-free exchange for shares and the subsequent liquidation of Transamerica Growth (the "reorganization"). As a result of the reorganization shareholders of Transamerica Growth exchanged their shares for shares of Transamerica Capital Growth in equal value to the net asset value of shares exchanged.

The merger of Transamerica Growth into Transamerica Capital Growth qualifies as a tax-free reorganization within the meaning of Internal Revenue Code Section 368(a).

The exchange is based on the number and value of shares outstanding at close of business on October 18, 2019.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Transamerica Capital Growth they received in exchange for their shares of Transamerica Growth will be the same as their basis in shares of Transamerica Growth. The number of Transamerica Capital Growth shares that were received for each share in Transamerica Growth given up in the exchange is as follows:

0.548242 Transamerica Capital Growth Class I2 Shares for one Transamerica Growth class I2 share
0.548242 Transamerica Capital Growth Class R6 Shares for one Transamerica Growth class I2 share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There is no change in aggregate basis as a result of the above described organizational action.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 368(a), 368(b), 358(a), and 354(a).

18 Can any resulting loss be recognized? ▶ The transaction was tax free under IRC section 368(a), as a result no gain or loss was recognized for tax purposes.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2019

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature ▶ _____	Date ▶ _____	
Paid Preparer Use Only	Print your name ▶ _____	A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE OFFICES OF THE TAXPAYER	
	Print/Type preparer's name _____		
	Firm's name ▶ _____	Firm's EIN ▶ _____	
	Firm's address ▶ _____	Phone no. _____	

Transamerica Growth
EIN: 59-3345559
Form 8937 Attachment
October 18, 2019

Transamerica Growth		
Share Class	(10) CUSIP	(12) Ticker
Class I2	893961540	TJNIX
Class R6	89354D379	TAGOX

Transamerica Capital Growth		
Share Class	(10) CUSIP	(12) Ticker
Class I2	893509133	N/A
Class R6	89355X838	TCPWX