Part I Reporting Issuer

1 Issuer's name
Transamerica Morgan Stanley Mid Cap Growth

2 Issuer's employer identification number (EIN)
03-0575164

3 Name of contact for additional information
Transamerica Fund Services

4 Telephone No. of contact
1-888-233-4339

5 Email address of contact
www.transamericainvestments.com-contact-us

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
570 Carillon Parkway

7 City, town, or post office, state, and Zip code of contact
St. Petersburg, FL 33716

8 Date of action
February 10, 2012

9 Classification and description
Plan of Reorganization

10 CUSIP number
893962845

11 Serial number(s)
N/A

12 Ticker symbol
N/A

13 Account number(s)
N/A

Part II Organizational Action

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Transamerica Morgan Stanley Mid Cap Growth will transfer all of its property and assets to Transamerica Morgan Stanley Growth Opportunities. In exchange Transamerica Morgan Stanley Growth Opportunities will assume all of the liabilities of Transamerica Morgan Stanley Mid Cap Growth and issue shares. The reorganization occurred on February 10, 2012. On the closing date, Transamerica Morgan Stanley Mid Cap Growth will receive Class I2 shares of Transamerica Morgan Stanley Growth Opportunities, having a net asset value equal to the aggregate net asset value of Transamerican Morgan Stanley Mid Cap Growth Class I2 Shares. The exchange is based on the number and value of shares outstanding at close of business February 10, 2012.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The tax basis of the assets of Transamerica Morgan Stanley Mid Cap Growth in the hands of Transamerica Morgan Stanley Growth opportunities will be the same as the tax basis of such assets in the hands of Transamerica Morgan Stanley Mid Cap Growth immediately before the transfer of assets. The number of Transamerica Morgan Stanley Growth Opportunities shares that were received for each share of Transamerica Morgan Stanley Mid Cap Growth shares given up in the exchange follows

1.2 shares of Transamerica Morgan Stanley Growth Opportunities class I2 shares for one share of Transamerica Morgan Stanley Mid Cap Growth Class I2 shares.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There was no change in aggregate basis as a result of the above described organizational action.
17 List the applicable internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based

The transfer of all of the applicable Morgan Stanley Mid Cap Growth assets to the corresponding Morgan Stanley Growth Opportunities in exchange solely for the issuance of the Morgan Stanley Growth Opportunities shares to the Morgan Stanley Mid Cap Growth fund and the assumption of the Morgan Stanley Mid Cap Growth liabilities by Morgan Stanley Growth Opportunities followed by the distribution of the Morgan Stanley Growth Opportunities shares to the Morgan Stanley Mid Cap Growth shareholders in complete liquidation of the Morgan Stanley Mid Cap Growth will constitute a "reorganization" within the meaning of Section 368(a) of the Code, and the applicable parties each be a "party to a reorganization" within the meaning of Section 368(b) of the Code.

18 Can any resultant loss be recognized? No gain or loss will be recognized by Transamerica Morgan Stanley Mid Cap Growth shareholders upon the exchange of their shares solely for the shares of the Transamerica Morgan Stanley Growth Opportunities.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year

The above described organizational action is reportable in tax year 2012

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature: [Signature]

Date: 8/1/2012

Print your name: Elizabeth Strouse

Title: PFO

Print/Type preparer's name: [Preparer's name]

Preparer's signature: [Preparer's signature]

Date: [Date]

Check [ ] if self-employed

PTIN: [PTIN]

Firm's name: [Firm's name]

Firm's address: [Firm's address]

Phone no.: [Phone no.]

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054